

DNP Quick Reference Card

RELEASE 5.3

Overview of Release

- Release Enhancements
 - Added Adjudicate Multiple Payments Counts and Sorting Capability
 - Whitelist Historical Details Retained and Headers Revised
- Production Fixes
- Known Bugs

Release Enhancements

Adjudicate Multiple Payments Record Count

Description: Users will now see the total number of eligible matches displayed for multiple adjudication in both the *Adjudicate Multiple Payments* and the *Confirm Adjudicate Multiple Payments* screens.

Note: When [Load More] is selected on the Adjudicate Multiple Payments screen, the total will include the newly loaded results.

Adjudicate Multiple Payments

Match Adjudication Status: SELECT

100 Results **Matches Selected: 6**

Select	Match Adjudication Status	Data Sources	Payment Type	Payee Name	Group Code	Agency Account ID	Comment
<input type="checkbox"/>	IN PROGRESS	DMF	N/A	WOODY WOODPECKER...			Jeff Testin
<input type="checkbox"/>	IN PROGRESS	DMF	N/A	WOODY WOODPECKER...			Jeff Test 1
<input type="checkbox"/>	IN PROGRESS	DMF	MONTHLY BE...	BETTY RUBLE	9999999999999999...		EB Invest
<input checked="" type="checkbox"/>	NOT ADJUDICATED	DMF	MONTHLY BE...	BETTY RUBLE	9999999999999999...		

Adjudicate Multiple Payments Selected Row Count

Description: Users will now see the number of matches selected in real time. This will help users identify when they are approaching the selection limit of 25 records that can be adjudicated at once.

Adjudicate Multiple Payments

Match Adjudication Status: SELECT

100 Results **Matches Selected: 6**

Select	Match Adjudication Status	Data Sources	Payment Type	Payee Name	Group Code	Agency Account ID	Comment
<input type="checkbox"/>	IN PROGRESS	DMF	N/A	WOODY WOODPECKER...			Jeff Testin
<input type="checkbox"/>	IN PROGRESS	DMF	N/A	WOODY WOODPECKER...			Jeff Test 1
<input type="checkbox"/>	IN PROGRESS	DMF	MONTHLY BE...	BETTY RUBLE	9999999999999999...		EB Invest
<input checked="" type="checkbox"/>	NOT ADJUDICATED	DMF	MONTHLY BE...	BETTY RUBLE	9999999999999999...		

Adjudicate Multiple Payments Column Sorting

Description: Users will now be able to sort by most columns, making it easier to adjudicate in groups, based on required criteria.

Payment Type	Payee Name	SSN/EIN/TIN
N/A	WOODY WOODPEC...	972896919 / SSN
N/A	WOODY WOODPEC...	972896919 / SSN
MONTHLY BE...	BETTY RUBLE	815426214 / SSN

The following columns are now able to be sorted:

- Match Adjudication Status
- Data Sources
- Payment Type
- Payee Name
- SSN/EIN/TIN
- Payment Amount
- Payment Date
- Schedule #
- Payment ID
- Agency Location Code
- Agency Account ID

Confirm Adjudicate Multiple Payments SENSITIVE BUT UNCLASSIFIED

Completing this action means the Match Adjudication Status cannot be changed back to Not Adjudicated.

Match Adjudication Status: IN PROGRESS

6 Results

Match Adjudication Status	Data Sources	Payment Type	Payee Name	SSN/EIN/TIN	Payment Amount	Payment Date
IN PROGRESS	DMF	N/A	WILMA FLINTSTONE	931235963 / SSN	2,520.00	08/31
IN PROGRESS	SAM-EXCL-RES	N/A	WILMA POOH	410937901 / SSN	3,952.00	08/31
IN PROGRESS	DMF	N/A	WOODY WOODPEC...	972896919 / SSN	3,525.00	08/31
IN PROGRESS	DMF	MONTHLY BE...	BETTY RUBLE	815426214 / SSN	4,398.00	12/21
IN PROGRESS	DMF	MONTHLY BE...	BETTY RUBLE	815426214 / SSN	8,887.00	12/21
IN PROGRESS	DMF	MONTHLY BE...	FRED FLINTSTONE	313341793 / SSN	1,192.00	12/21

Adjudicate

Release Enhancements (cont'd)

Whitelist Historical Details Headers

Description: Column headers have been changed to reflect more intuitive labels, identifying the user who created the record, and the date and time it was created.

Previous Version	New Version
Edited By	Created By
Edited Date	Date Created
Edited Time	Time Created

Whitelist Historical Details				
JOHNNY QUEST				
TIN: 732635315	DUNS:	Data Source: SSA DEATH MASTER FILE		
Current Details				
Whitelist Reason	Expiration Date	Created By	Date Created	Time Created
NO LONGER WHITELISTED	01/30/2016	INFORMATICA	01/30/2016	01:17 AM
Previous Details				
Whitelist Reason	Expiration Date	Created By	Date Created	Time Created
FALSE POSITIVE	2/19/2016		1/26/2016	02:48 PM
BUSINESS REASON TO WHITELI...	2/19/2016		1/20/2016	09:16 PM
BUSINESS REASON TO WHITELI...	1/30/2016		1/26/2016	03:11 PM
FALSE POSITIVE	1/30/2016		1/26/2016	03:06 PM

Whitelist Historical Details Data

Description: When a user edited a Whitelist record, the Created By, Date Created, and Time Created fields in the Previous Details section incorrectly changed to the most current update, rather than retaining the original details. Now the original creator, date created, and time created of each record will be retained.

Whitelist Historical Details				
JOHNNY QUEST				
TIN: 732635315	DUNS:	Data Source: SSA DEATH MASTER FILE		
Current Details				
Whitelist Reason	Expiration Date	Created By	Date Created	Time Created
NO LONGER WHITELISTED	01/30/2016	INFORMATICA	01/30/2016	01:17 AM
Previous Details				
Whitelist Reason	Expiration Date	Created By	Date Created	Time Created
FALSE POSITIVE	2/19/2016	BETTY RUBLE	1/26/2016	02:48 PM
BUSINESS REASON TO WHITELI...	2/19/2016		1/20/2016	09:16 PM
BUSINESS REASON TO WHITELI...	1/30/2016		1/26/2016	03:11 PM
FALSE POSITIVE	1/30/2016		1/26/2016	03:06 PM

Production Fixes

Missing Match Details for System for Award Management (SAM) Entity Registration Records

Issue: When a user selected [Save/Print Results Summary + Selected Details] for a SAM Entity Registration Record through **Online Search**, the match details on the second page of the report were blank.

Resolution: SAM Entity Registration Record match details now correctly display on the second page of the report.

Known Bugs

Issue: With this release, users are now able to sort the columns in the *Adjudicate Multiple Payments* screen (see Release Enhancements section). Currently, the Portal will display up to 100 matches at one time. If the user sorts the first 100 matches, then selects [Load More], the intended sort will not remain for the newly loaded records.

Workaround: Load all matches first, then sort by the desired column. If you have already sorted and then load more matches, you will need to re-sort by the desired column.